FORM G

INVITATION FOR EXPRESSION OF INTEREST

 $(Under\ Regulation\ 36A\ (1)\ of\ the\ Insolvency\ and\ Bankruptcy\ (Insolvency\ Resolution\ Process\ for\ Corporate$

(This is pursuant to extension of EOI submission date from 8^{th} July 2019 to 18^{th} July 2019)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Era Infra Engineering Limited
2.	Date of incorporation of corporate debtor	3rd September, 1990
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Delhi
4.	Corporate identity number / limited liability identification number of corporate Debtor	
5⋅	Address of the registered office and	_
	principal office (if any) of corporate debtor	B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161,
		New Ashok Nagar, New Delhi – 110 096
		Corporate Office:
6	Incolven as common compart data of the	C-56/41, Sector-62, Noida - 201 301, Uttar Pradesh
6.	Insolvency commencement date of the	8th May, 2018
	corporate debtor	art Tuly one
7.	Date of invitation of expression of interest	1st July 2019
8.	Eligibility for resolution applicants under	http://www.eragroup.co.in/investor-code-of-conduct.asp
	section 25(2)(h) of the Code is available at:	
		For more details e mail to: <u>ip.r.era@marketclear.in</u>
9.	Norms of ineligibility applicable under	http://www.eragroup.co.in/investor-code-of-conduct.asp
	section 29A are available at:	
		For further details e mail to:
		<u>ip.r.era@marketclear.in</u>
10.	Last date for receipt of expression of interest	8th July 2019. (Now extended till 18 th July 2019)
11.	Date of issue of provisional list of	20 th July 2019
	prospective resolution applicants	
12.	Last date for submission of objections to	25 th July 2019
	provisional list	
13.	Date of issue of final list of prospective	27th July 2019
	resolution applicants	
14.	Date of issue of information memorandum,	20th July 2019
	evaluation matrix and request for	
	resolution plans to prospective resolution	
	applicants	
15.	Manner of obtaining request for resolution	The Prospective Resolution Applicants shall be given access to the Virtual
	plan, evaluation matrix, information	Data Room platform containing the invitation (Request for Resolution Plan/
	memorandum and further information	Bid Document/ this Invitation of Resolution Plans) electronically on
		executing a Confidentiality Agreement with the Resolution Professional

		/Corporate Debtor.
16.	Last date for submission of resolution plans	17 th October, 2019 (Now extended till 21 th October, 2019)
17.	Manner of submitting resolution plans to	A prospective resolution applicant in the final list may submit resolution plan
	resolution professional	or plans prepared in accordance with the Code and these regulations to the
		resolution professional electronically and in the sealed envelope at the address
		mentioned in pt. 21. Further details will be provided in the Request for
		Resolution Plan.
18.	Estimated date for submission of resolution	5 th September 2019 (Now extended till 11 th November, 2019)
	plan to the Adjudicating Authority for	
	approval	
19.	Name and registration number of the	Rajiv Chakraborty
	resolution professional	IBBI/ IPA-001/ IP-P00602/2017-2018/11053
20.	Name, Address and e-email of the	Name: Rajiv Chakraborty
	resolution professional, as registered with	First Floor, 12 Sukhdev Vihar, , New Delhi-110025
	the Board	Email ID: chakrabortyrajiv72@gmail.com
21.	Address and email to be used for	Address: ASC Consulting Private Limited, C-100, Sector-2, Noida, Uttar
	correspondence with the resolution	Pradesh 201301
	professional	
		Email ID: <u>ip.r.era@marketclear.in</u>
22.	Further Details are available at or with	http://www.eragroup.co.in/investor-code-of-conduct.asp
		Email ID: <u>ip.r.era@marketclear.in</u>
23.	Date of publication of Form G	1st July 2019 (Extension of EOI submission date published on 15 th July 2019)

Rajiv Chakraborty

Resolution Professional

Registration No.: IBBI/ IPA-001/ IP-P00602/2017-2018/11053

Address: 12 Sukhdev Vihar, 1st Floor, New Delhi-110025

E-Mail ID: chakrabortyrajiv72@gmail.com

For Era Infra Engineering Limited

Date: October 19, 2019

Place: Noida